

APPENDIX B

Merit Increase and Promotion Guidelines and Procedures

Location	
Berkeley	https://apo.berkeley.edu/check-sheets#fseries
San Francisco	Appointment and merit review information including dossier checklists: https://facultyacademicaffairs.ucsf.edu/academic-personnel/academic-review-and-advancement
Davis	Procedures for review: - Local Procedure: https://aadocs.ucdavis.edu/policies/apm/ucd-220/ucd-220af-(10-11-05).pdf - Local Procedure applies specifically to Specialists: https://aadocs.ucdavis.edu/policies/apm/ucd-330.pdf - Joint Academic Federation/Academic Senate Committee procedures: https://academicfederation.ucdavis.edu/committees/jpc How the “Step Plus” system applies to each of the three series: - Guidelines for advancement under Step Plus System at UC Davis for Professional Researchers, and further links to additional guidelines regarding Step Plus System: https://academicaffairs.ucdavis.edu/guidelines-advancement-professional-researcher-series - Guidelines for advancement under Step Plus System at UC Davis for Project Scientist Series: https://academicaffairs.ucdavis.edu/guidelines-advancement-project-scientist-series - Guidelines for advancement under Step Plus System at UC Davis for Specialists Series: https://academicaffairs.ucdavis.edu/guidelines-advancement-specialist-series
Los Angeles	Professional Researcher: https://apo.ucla.edu/policies-forms/the-call/professional-research-series/professional-research-series Project Scientist: https://apo.ucla.edu/policies-forms/the-call/appendices/appendix-36-project-e.g.-scientist-series Specialists: https://www.apo.ucla.edu/policies-forms/the-call/appendices/appendix-23-specialist-series
Riverside	https://academicpersonnel.ucr.edu/non-senate-call-ucr-procedures
San Diego	Professional Research Scientist: http://adminrecords.ucsd.edu/PPM/docs/230-310.html Project Scientist: http://adminrecords.ucsd.edu/PPM/docs/230-311.html Specialists: http://adminrecords.ucsd.edu/PPM/docs/230-330.html

Santa Cruz	Specialist - https://apo.ucsc.edu/policy/capm/602.330.html Project Scientist - https://apo.ucsc.edu/policy/capm/600.311.html Professional Researcher - https://apo.ucsc.edu/policy/capm/600.310.html
Santa Barbara	Project Scientist – https://ap.ucsb.edu/policies.and.procedures/red.binder/table.of.contents/ (Section III-14 is specifically about Project Scientist, but the procedures are also further explained in sections III-1, III-5, III-8, III-9)
Irvine	https://ap.uci.edu/policies-procedures/app/1-12/
Merced	Project Scientist Appointment: http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3053_2.pdf Merit, Promotion, Appraisal Review: http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3054_2.pdf Specialist Appointment: http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3063_2.pdf Merit, Promotion, Appraisal Review: http://academicpersonnel.ucmerced.edu/sites/academicpersonnel.ucmerced.edu/files/page/documents/mapp_3064_2.pdf
Lawrence Berkeley National Lab	https://pathways.lbl.gov/project-scientists/academic-review-process